

## **CHANGE OF STATUS REPORT**

### **SECTION 11.2 OF NATIONAL INSTRUMENT 51-102**

Pursuant to Section 11.2 of National Instrument 51-102, Numinus Wellness Inc. (the “**Company**”) reports that it ceased to be a “venture issuer” (as defined National Instrument 51-102) on December 16, 2021, on which date the Company’s securities commenced trading on the Toronto Stock Exchange and ceased trading on the TSX Venture Exchange.

#### **NUMINUS WELLNESS INC.**

By: (s) “John Fong”

Name: John Fong

Title: CFO and Corporate Secretary