

ELCORA ADVANCED MATERIALS CORP.

111 Ahmadi Crescent
Bedford, Nova Scotia
B4A 4E5

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the Shareholders of Elcora Advanced Materials Corp. (the “**Corporation**”) will be held at **Suite 10, 275 Rocky Lake Drive, Bedford, Nova Scotia**, on **Friday, September 27, 2019** at 10:00 a.m. (Halifax, Nova Scotia time) for the following purposes:

1. to receive the audited financial statements of the Corporation for the financial year ended on March 31, 2019;
2. fix the number of directors at three (3);
3. elect directors for the ensuing year;
4. appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, as auditor of the Corporation for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor;
5. approve the Corporation’s stock option plan, as required annually by the policies of the TSX Venture Exchange;
6. transact such other business as may properly be put before the Meeting.

All Shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders (the “**Shareholders**”) who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. (the “**Computershare**”). If a Shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, by **10:00 a.m.** (Halifax, Nova Scotia time) on **Wednesday, September 25, 2019** (or prior to 48 hours excluding Saturdays, Sundays and holidays, before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only Shareholders of record at the close of business on **Friday, August 23, 2019** will be entitled to vote at the Meeting.

An information circular and a form of proxy accompanying this notice.

DATED at Halifax, Nova Scotia, the **23rd** day of **August, 2019**.

ON BEHALF OF THE BOARD

Signed: “*Troy Grant*”

Troy Grant,
President, Chief Executive Officer