

than one common share on the date that the articles of amendment filed to give effect to such consolidation become effective shall not receive a fractional common share following the consolidation but in lieu of any such fractional share shall be entitled to receive a cash payment equal to that number of pre-consolidation common shares which would otherwise result in the fractional share multiplied by \$0.025298888, being the weighted average trading price per pre-consolidation common share on the Toronto Stock Exchange during the five (5) consecutive trading days ending on and including June 21, 2017, being the trading day immediately prior to the date on which the resolution approving these articles of amendment was enacted, such payment to be made on presentation and surrender to the Corporation for cancellation of the certificate or certificates representing the issued and outstanding common shares or an affidavit of loss in lieu thereof.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.
La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.
7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on
Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2017 06 22

(Year, Month, Day)
(année, mois, jour)

These articles are signed in duplicate.
Les présents statuts sont signés en double exemplaire.

U308 CORP.

(Print name of corporation from Article 1 on page 1)
(Veuillez écrire le nom de la société de l'article un à la page une).

By/
Par:



(Signature) **John Ross**
(Signature)

Chief Financial Officer

(Description of Office)
(Fonction)

Ministry of Consumer and Business
Services - Companies and Personal
Property Security Branch
Ministère des Services aux
consommateurs et aux entreprises -
direction des compagnies et des sûretés
mobilières
393 University Avenue,
Toronto, Ontario

2017/08/17 13:08:48

SUMMARY RECEIPT

RÉSUMÉ DES FRAIS

Reference 20610697

No référence

DOCUMENT FILED 150.00
DOCUMENT DÉPOSÉ
2088134 BCA 3

TOTAL COST 150.00
COGT TOTAL

PAID BY ACCT
PAYÉ PAR ACCT 150.00
PERSONAL CHEQUE
CHÈQUE PERSONNEL

TOTAL PAID 150.00
PAIEMENT TOTAL

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AMOUNT DUE .00
à PAYER
