

U308 CORP.

REPORT OF VOTING RESULTS

Following U308 Corp's annual and special meeting of shareholders held on June 22, 2017 (the "Meeting") and in accordance with section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations*, we hereby disclose the following voting results as tabulated. Accordingly, there were 121,790,106 common shares represented by proxy and in person at the Meeting which amounted to 35% of the 345,198,102 shares outstanding on May 11, 2017, being the record date of the Meeting.

Matter Voted Upon	Outcome of Vote	Management Proxies Received	
		For	Withheld
1. Election of directors ⁽¹⁾ :			
Keith Barron	Approved	83,668,452 (97.80%)	1,885,409 (2.20%)
David Constable	Approved	83,430,221 (97.52%)	2,123,640 (2.48%)
David Franklin	Approved	83,426,427 (97.51%)	2,127,434 (2.49%)
Pablo Marcet	Approved	83,427,633 (97.51%)	2,126,228 (2.49%)
David Marsh	Approved	83,574,532 (97.69%)	1,979,329 (2.31%)
Richard Spencer	Approved	83,610,647 (97.73%)	1,943,214 (2.27%)
2. Appointment of Davidson & Company LLP, Chartered Accountants, as the Company's auditors and authorizing the Company's directors to fix their remuneration ⁽¹⁾ .	Approved	118,580,028 (97.50%)	3,034,814 (2.50%)
3. Approval of Proposal to Undertake a Consolidation and Deconsolidation of the Corporation's Common Shares ⁽¹⁾	Approved	82,035,336 (95.89%)	3,518,525 (4.11%)
4. Approval of Proposal to Undertake a Share Consolidation of the Corporation's Common Shares ⁽²⁾	Approved	104,204,996 (86%)	17,585,108 (14%)

⁽¹⁾ Votes were conducted and approved by a show of hands at the Meeting. The results represent shares voted by management proxies at the Meeting.

⁽²⁾ Votes were conducted by ballot. The results represent shares voted by shareholders at the Meeting.

DATED: June 22, 2017

U308 Corp.

"John Ross"

By: _____

Name: John Ross

Title: Chief Financial Officer