



VIA ELECTRONIC TRANSMISSION

May 24, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **U308 CORP**

We are pleased to confirm that copies of the following proxy-related material were mailed on May 23, 2017 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Notice-and-Access Notice and Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular - NOBOs Requesting Full Package
- 4 Letter to Shareholders
- 5 Proxy Return Envelope

Yours truly,
TSX Trust Company

"Rosa Vieira"
Senior Relationship Manager
Rosa.Vieira@tmx.com