

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of Superintendent of Securities Service Newfoundland and Labrador

RE: Avanti Helium Corp. (the “**Issuer**”)
Filing of the final base shelf short form prospectus of the Issuer dated November 23, 2022
(the “**Final Prospectus**”)

We hereby consent to: (i) being named in the Final Prospectus; and (ii) the Issuer’s use and reference in the Final Prospectus of our report dated September 19, 2022 contained in the “*Summary Description of Business - Resource Estimate*” section of the Final Prospectus (the “Report”).

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Report; and (ii) within our knowledge as a result of the services by us in connection with the Report.

Dated this 23rd day of November, 2022.

McDANIEL & ASSOCIATES CONSULTANTS LTD.

/s/ Michael J. Verney
Per: _____
Name: Michael J. Verney
Title: Executive Vice President