



VIA ELECTRONIC TRANSMISSION

April 16, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: U308 CORP
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA9034158001
	CUSIP:	903415800
2	Date Fixed for the Meeting:	June 25, 2018
3	Record Date for Notice:	May 14, 2018
4	Record Date for Voting:	May 14, 2018
5	Beneficial Ownership Determination Date:	May 14, 2018
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" *Rosa Vieira* "
Senior Relationship Manager
Rosa.Vieira@tmx.com

301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com