

## 01 COMMUNIQUE LABORATORY INC.

### NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual and special meeting (the "**Meeting**") of the shareholders of 01 Communique Laboratory Inc. (the "**Company**") will be held at the offices of Fogler, Rubinoff LLP, 77 King St. West, Suite 3000, TD Centre North Tower, Toronto, Ontario M5K 1G8 on April 24, 2024 at the hour of 4:15 p.m. (Toronto time) for the following purposes:

1. TO RECEIVE the financial statements of the Company for the year ended October 31, 2023, together with the report of the auditors thereon;
2. TO FIX the number of directors at four;
3. TO ELECT directors for the ensuing year;
4. TO RE-APPOINT auditors of the Company for the ensuing year and authorize the directors to fix their remuneration;
5. TO APPROVE the ratification of the Company's 10% rolling Stock Option Plan;
6. TO TRANSACT such other business as may properly come before the Meeting.

**A shareholder wishing to be represented by proxy at the Meeting or any adjournment thereof must have deposited his duly executed form of proxy not later than 4:15 p.m. (Toronto time) on Monday April 22, 2024 or, if the Meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays and holidays, preceding the time of such adjourned Meeting, at the offices of TSX Trust Company, 100 Adelaide Street West, Suite 301 Toronto, Ontario, Canada M5H 4H1, Attention: Proxy Department, or by fax at (416) 595-9593.**

This year, as described in the notice and access notification mailed to shareholders of the Company, the Company has decided to deliver the Meeting materials to shareholders by posting the Meeting materials on the following website: <https://docs.tsxtrust.com/2002> (the "Website"). The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and it will also reduce the Company's printing and mailing costs. The Meeting materials will be available on the Website as of March 21, 2024, and will remain on the Website for one full year thereafter. The Meeting materials will also be available on SEDAR at [www.sedarplus.ca](http://www.sedarplus.ca).

No shareholders will receive paper copies of the Meeting materials unless they specifically request paper copies. Instead all shareholders will receive a notice and access notification which will contain information on how to obtain electronic and paper copies of the Meeting materials in advance of the Meeting. If you wish to receive a paper copy of the Meeting materials or have questions about notice-and-access please call 1-800-668-2185. In order to receive a paper copy in time to vote before the meeting, your request should be received by April 15, 2024.

A form of proxy solicited by management in respect of the Meeting is enclosed herewith. Shareholders who are unable to be personally present at the Meeting are requested to date, sign and return in the envelope provided for that purpose the enclosed form of proxy for use at the Meeting.

DATED at Toronto, Ontario, this 13th day of March, 2024.

BY ORDER OF THE BOARD



Gigi Loo  
Corporate Secretary