

U3O8 CORP.

REPORT OF VOTING RESULTS

Following U3O8 Corp's annual and special meeting of shareholders held on June 25, 2019 (the "Meeting") and in accordance with section 11.3 of National Instrument 51-102 - *Continuous Disclosure Obligations*, we hereby disclose the following voting results as tabulated. Accordingly, there were 6,644,075 common shares represented by proxy and in person at the Meeting which amounted to 28.83% of the 23,043,436 shares outstanding on May 13, 2019, being the record date of the Meeting.

Matter Voted Upon	Outcome of Vote		
		For	Withheld
1. Election of directors ⁽¹⁾ :			
Keith Barron	Approved	3,667,623 (96.54%)	131,292 (3.46%)
David Constable	Approved	3,652,305 (96.14%)	146,610 (3.86%)
David Franklin	Approved	3,652,305 (96.14%)	146,610 (3.86%)
Pablo Marcet	Approved	3,652,805 (96.15%)	146,110 (3.85%)
David Marsh	Approved	3,652,305 (96.14%)	146,610 (3.86%)
Richard Spencer	Approved	3,668,623 (96.57%)	130,292 (3.43%)
2. Appointment of Davidson & Company LLP, Chartered Accountants, as the Company's auditors and authorizing the Company's directors to fix their remuneration ⁽¹⁾ .	Approved	6,418,521 (97.38%)	173,049 (2.63%)

⁽¹⁾ Votes were conducted and approved by a show of hands at the Meeting. The results represent shares voted by management proxies at the Meeting.

DATED: June 25, 2019

U3O8 Corp.

"Richard Spencer"

By: _____

Name: Richard Spencer

Title: Chief Executive Officer