



Bennett Jones

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September 25, 2023

British Columbia Securities Commission (as principal regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Superintendent of Securities, Nunavut  
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

**Re: Numinus Wellness Inc. (the "Corporation") – Prospectus Supplement dated September 25, 2023**

We refer to the prospectus supplement dated September 25, 2023 (the "**Prospectus Supplement**") of the Corporation relating to at-the-market offering of common shares in the capital of the Corporation having an aggregate offering price of up to \$10,000,000 to purchasers in each of the provinces and territories of Canada.

We hereby consent to the reference to our firm name under the heading "*Legal Matters*" and to the inclusion of our firm name and opinion under the heading "*Eligibility for Investment*" in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinion.

Yours very truly,

**BENNETT JONES LLP**

*"Bennett Jones LLP"*