

September 25, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Northwest Territories Office of the Superintendent of Securities
Yukon Securities Office
Autorite des Marchés Financiers (Quebec)
Superintendent of Securities for Nunavut

Dear Sirs / Mesdames:

Re: Numinus Wellness Inc.

We refer to the prospectus supplement dated September 25, 2023, together with the accompanying short form base shelf prospectus dated June 27, 2023 (collectively, the “Prospectus”), relating to an at-the-market offering of up to \$10,000,000 of common shares of Numinus Wellness Inc. (the “Company”) from time to time.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated November 29, 2022 to the shareholders of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at August 31, 2022 and 2021;

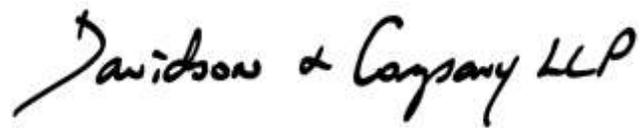
Consolidated statements of loss and comprehensive loss, changes in shareholders’ equity, and cash flows for the years ended August 31, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.



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We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "Davidson & Company LLP". The signature is written in a cursive, flowing style.

DAVIDSON & COMPANY LLP

Chartered Professional Accountants