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November 6, 2023

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority, Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of Superintendent of Securities (Prince Edward Island)
Office of Superintendent of Securities Service Newfoundland and Labrador
TSX Venture Exchange

Dear Sirs/Mesdames:

**Re: Avanti Helium Corp. (the “Corporation”)
Prospectus Supplement dated November 6, 2023 to the Short Form Base Shelf
Prospectus dated November 23, 2022 (the “Prospectus”)**

As Canadian tax counsel for the Company, we hereby consent to: (i) being named in the Prospectus, and (ii) the Company’s use and reference in the Prospectus of our opinions relating to the disclosure in the “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” sections of the Prospectus (the “**Opinions**”).

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are: (i) derived from the Opinions, or (ii) within our knowledge as a result of the services performed by us in connection with the Opinions.

This letter is provided to the persons to which it is addressed pursuant to the requirements of applicable securities legislation.

“THORSTEINSSONS LLP”