

June 1, 2021

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Cranstown Capital Corp. (the “Company”).

We refer to the prospectus of the Company dated June 1, 2021, relating to the sale and issue to the public in British Columbia, Alberta and Ontario of a minimum of 3,000,000 common shares and up to a maximum of 8,000,000 common shares at a price of \$0.10 per share for gross proceeds of a minimum of \$300,000 and up to a maximum of \$800,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated June 1, 2021 to the directors of the Company on the following financial statements:

- Statement of financial position as at March 31, 2021; and
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on February 2, 2021 to March 31, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the above financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS