



GIYANI METALS CORP.

NOTICE OF ANNUAL & SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN (the "**Notice**") that an annual general & special meeting (the "**Meeting**") of holders (the "**Shareholders**") of common shares (the "**Shares**") of Giyani Metals Corp. (the "**Corporation**") will be held at the offices of Stikeman Elliott LLP, 5300, 199 Bay Street, Toronto, Ontario, M5L 1B9, on Friday, September 28, 2018 at 11:00 a.m. (Toronto time). The Meeting is being convened to receive the audited consolidated financial statements of the Corporation as at and for the year ended December 31, 2017, together with the report of the auditors thereon, to elect the directors of the Corporation, to appoint the auditor of the Corporation and fix the auditor's remuneration, and to re-approve the Corporation's stock option plan, and such other business as more particularly described in the management information circular dated August 24, 2018 (the "**Circular**").

Matters to Vote On

The Shareholders will be asked to vote on the following matters at the Meeting:

- 1) **Election of Directors.** Shareholders will be asked to elect directors of the Corporation who will serve until the next annual meeting of shareholders. Information respecting the election of directors may be found in the "Particulars of Matters to be Acted Upon - Election of Directors" section of the Circular.
- 2) **Appointment of the Auditor.** Shareholders will be asked to appoint MNP LLP, Chartered Accountants, as the auditor of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration to be paid to the auditor. Information respecting the appointment of auditor may be found in the "*Particulars of Matters to be Acted Upon - Appointment and Remuneration of Auditors*" section of the Circular.
- 3) **Re-Approval of Stock Option Plan.** Shareholders will be asked to re-approve the Corporation's stock option plan in accordance with the requirements of the TSX Venture Exchange. Information respecting the stock option plan may be found in the "*Particulars of Matters to be Acted Upon - Approval of Stock Option Plan*" section of the Circular.
- 4) **Other Business.** Shareholders may be asked to consider proposals submitted by the Shareholders, subject to the Corporation's advance notice policy. Information respecting the Corporation's advance notice policy may be found in the "Advance Notice Policy" section of the Circular.

Website Where Meeting Materials are Posted

The Circular, financial statements of the Corporation for the year ended December 31, 2017 ("**Financial Statements**") and management's discussion and analysis of the Corporation's results of operations and financial condition for 2017 ("**MD&A**") may be viewed online via the System for Electronic Document Analysis and Retrieval ("**SEDAR**") at www.sedar.com or on the Corporation's website at www.giyanimetals.com.

Obtaining Paper Copies of Materials

Shareholders may also obtain paper copies of the Circular, Financial Statements and MD&A free of charge by contacting Computershare toll-free at 1-866-962-0498 or upon request to the Corporation's Corporate Secretary at Suite 403, 277 Lakeshore Road East, Oakville, Ontario L6J 6J3, phone (289) 837-0066.

A request for paper copies which are required in advance of the Meeting should be sent so that they are received by the Corporation or Computershare, as applicable, by September 18, 2018 in order to allow sufficient time for Shareholders to receive the paper copies and to return their proxies or voting instruction forms to intermediaries not later than 48 hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) prior to the time set for the Meeting or any adjournments or postponements thereof (the "**Proxy Deadline**").

Notice-and-Access

The Corporation is utilizing the notice-and-access mechanism (the "**Notice-and-Access Provisions**") under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations*, for distribution of Meeting materials to registered and beneficial Shareholders. The Notice-and-Access Provisions allow reporting issuers to post electronic versions of proxy-related materials (such as proxy circulars and annual financial statements) on-line, via SEDAR and on one other website, rather than mailing paper copies of such materials to Shareholders. The Corporation anticipates that using notice-and-access for delivery to all Shareholders will directly benefit the Corporation through a substantial reduction in both postage and material costs, and also promote environmental responsibility by decreasing the large volume of paper documents generated by printing proxy-related materials.

The Corporation will not use procedures known as "stratification" in relation to the use of Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the Circular to some Shareholders with this notice package. In relation to the Meeting, all Shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the Circular.

Shareholders with questions about notice-and-access can call the Corporation's transfer agent Computershare Investor Services Inc. ("**Computershare**") toll-free at 1-866-962-0498.

Voting

The board of directors of the Corporation (the "**Board**" or "**Board of Directors**") has fixed the close of business on August 17, 2018 as the record date (the "**Record Date**") for the purpose of determining Shareholders entitled to receive notice of, and vote at, the Meeting. The failure of any Shareholder to receive notice of the Meeting does not deprive such Shareholder of the right to vote at the Meeting. Only Shareholders of record at the close of business on August 17, 2018 are entitled to vote at the Meeting.

All Shareholders are invited to attend the Meeting and may attend in person or may be represented by proxy. A "beneficial" or "non-registered" Shareholder will not be recognized directly at the Meeting for the purposes of voting common shares registered in the name of his/her/its broker; however, a beneficial Shareholder may attend the Meeting as proxyholder for a registered Shareholder and vote the common shares in that capacity. Only Shareholders as of the Record Date are entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting in person, or any adjournments or postponements thereof, are requested to complete, date and sign the form of proxy (registered holders) or voting instruction form (beneficial holders).

SHAREHOLDERS ARE REMINDED TO REVIEW THE CIRCULAR BEFORE VOTING.

Dated at Oakville, Ontario this 24th day of August, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

(Signed) "*Duane Parnham*"
Chairman
