

CONSENT OF QUALIFIED PERSON

Shane McLeay

**8 Cook St.,
West Perth, WA 6005, Australia**

TO: British Columbia Securities Commission
Alberta Securities Commission

I, Shane McLeay, consent to the public filing of the technical report titled “Technical Report and Preliminary Economic Assessment Update for the Tuvatu Gold Project, The Republic of Fiji” (the “Report”), with an effective date of September 25, 2020 by Lion One Metals Limited (the “Company”).

I also consent to any extracts from or a summary of the sections of the Report that I am responsible for preparing in the Company’s Annual Information Form for the year ended June 30, 2020 dated September 25, 2020 (the “AIF”).

I certify that I have read the AIF being filed by the Company and that it fairly and accurately represents the information in the sections of the Report for which I am responsible.

DATED this 25th day of September, 2020.

(Signed) “*Shane McLeay*”

Shane McLeay, B.Eng. Mining (Hons),
F.AusIMM