

November 30, 2021

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Government of PEI (Superintendent of Securities)
Government of Newfoundland and Labrador (Financial Services Regulation Division),
collectively, the "Commissions"

Dear Sirs/Mesdames:

Re: Giyani Metals Corp.

We refer to the final short form prospectus of Giyani Metals Corp. (the "Company") dated November 30, 2021 relating to the distribution of 22,727,300 units at a price of \$0.44 per unit for gross proceeds of \$10,000,012.

We consent to being named and to the incorporation by reference in the above-mentioned final short form prospectus of our report dated April 20, 2021, to the shareholders of Giyani Metals Corp. on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020 and 2019; and,
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2020 and 2019 and a summary of significant accounting policies and other explanatory information.

We report that we have read the final short form prospectus and all information specifically incorporated by reference therein have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**Chartered Professional Accountants
Public Licensed Accountants**