

GIYANI METALS CORP.
(the "Issuer")

UNDERTAKING

TO: Ontario Securities Commission, as the principal regulator

RE: Warrant Indenture of the Issuer under a final short form prospectus dated November 30, 2021

DATE: November 30, 2021

The Issuer hereby undertakes to file the warrant indenture (the "**Warrant Indenture**") between the Issuer and Computershare Trust Company of Canada, as warrant agent, and to file the Warrant Indenture on SEDAR under the same project number as that of the Issuer's final prospectus promptly, and, in any event, no later than seven (7) days after execution of the Warrant Indenture.

[Signature page follows.]

DATED as of the date first written above.

GIYANI METALS CORP.

By: *(Signed) "Robin Birchall"*

Name: Robin Birchall
Title: Chief Executive Officer