

November 30, 2021

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission  
Ontario Securities Commission  
The Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Final Short Form Prospectus of Giyani Metals Corp. (the "Issuer")**

We refer you to the final short form prospectus (the "**Prospectus**") of the Issuer dated November 30, 2021 relating to the qualification of 22,737,300 Offered Units (as such term is defined in the Prospectus).

We consent to being named in the introductory section of the Prospectus and under the headings "*Legal Matters*" and "*Enforceability of Judgments Against Foreign Persons*" in the Prospectus, and consent to the use of our opinions set out under the headings "*Eligibility for Investment*" and "*Certain Canadian Federal Income Tax Considerations*" in the Prospectus, which opinions are provided as of the date of the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

This letter is delivered pursuant to the requirements of applicable securities legislation.

Yours truly,

(Signed) "Stikeman Elliott LLP"