

November 4, 2025

To the TSX Venture Exchange (the "Exchange")

Dear Sirs / Mesdames:

**Re: J2 Metals Inc.**

We refer to the Information Circular of J2 Metals Inc. (the "Company") dated November 4, 2025 relating to the Company's proposed Plan of Arrangement.

We consent to being named and to the use, in the above-mentioned Information Circular, of our report dated October 24, 2025 to the Board of Directors of the Company on the following carve-out financial statements of the Twenty Mile Operation of the Company:

- Statements of financial position as at March 31, 2025 and 2024; and
- Statements of income (loss) and comprehensive income (loss), net parent investment and cash flows for the years ended March 31, 2025 and 2024, and a summary of material accounting policy information and other explanatory information.

We report that we have read the Information Circular and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Information Circular as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Your truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**