

PROSPECTUS
Gensource Potash Corporation

This is the receipt of the Financial and Consumer Affairs Authority of Saskatchewan for the Preliminary Short Form Base Shelf Prospectus of the above Issuer dated November 26, 2021 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland, Nova Scotia, and Prince Edward Island. A receipt for the preliminary prospectus is deemed to be issued by the regulators in these jurisdictions, if the conditions of the Instrument have been satisfied.

November 26, 2021

“Heather Kuchuran”

Heather Kuchuran
Director, Corporate Finance

SEDAR Project # 3308852
