

November 2, 2022

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

- and -

Alberta Securities Commission
Suite 600, 250–5th St. SW
Calgary, Alberta, T2P 0R4

Dear Sirs and Mesdames:

Re: South Star Battery Metals Corp. (the “Company”)

Please be advised that, in connection with National Instrument 51-102 – *Continuous Disclosure Obligations*, and in connection with our proposed engagement as auditor of the Company, we hereby notify you that we have reviewed the Company’s Notice of Change of Auditor dated November 2, 2022 and, based on our knowledge at this time, are in agreement with the statements contained in the Notice. We advise that we have no basis to agree or disagree with the comments in the Notice relating to the former auditor.

We understand that the Notice of Change of Auditor, this letter, and a letter from the former auditor will be disclosed in the Information Circular to be mailed to shareholders of the Company for the Company’s next Annual General Meeting at which action is to be taken concerning the appointment of auditors.

Yours truly,



Chartered Professional Accountants