

Form 62-103F3

***REQUIRED DISCLOSURE BY AN ELIGIBLE INSTITUTIONAL INVESTOR
UNDER PART 4***

State if this report is filed to amend information disclosed in an earlier report. Indicate the date of the report that is being amended.

This corrective filing is made by the Eligible Institutional Investor to fix a clerical error made in the previous alternative monthly report dated December 11, 2023.

Item 1 – Name and Address of Eligible Institutional Investor.

Sprott Resource Lending Corp.
Royal Bank Plaza, South Tower
200 Bay Street, Suite 2600, P.O. Box 26
Toronto, ON M5J 2J1

Resource Capital Investment Corp.
1910 Palomar Point Way, Suite 200
Carlsbad, California 92008

(collectively, the “Eligible Institutional Investor”)

Common Shares and Warrants (as defined hereunder) are held by certain managed accounts of the Eligible Institutional Investor, each of whom may be deemed to be acting jointly or in concert with the Eligible Institutional Investor.

Item 2 – Name of the reporting issuer and the designation and number or principal amount of voting or equity securities of the reporting issuer in respect of which the report is being filed and the securityholding percentage of the eligible institutional investor in the class of securities.

Common shares (the “Common Shares”) and warrants (the “Warrants”) of South Star Battery Metals Corp. (the “Issuer”), 1030 West Georgia Street, Suite 1507, Vancouver, BC V6E 2Y3.

As of November 30, 2023, the Eligible Institutional Investor on behalf of accounts fully managed by it, together with joint actors, exercise control or direction over 0 Common Shares and 1,925,000 Warrants. Based on the number of currently issued and outstanding Common Shares (as reported by the Issuer), the Eligible Institutional Investor exercise control or direction over approximately 4.40% of the issued and outstanding Common Shares, assuming the exercise of the Warrants.

Item 3 – Statement that the person or company is eligible to file reports under Part 4.7(2) of the National Instrument 62-103 in respect of the Issuer.

The Eligible Institutional Investor is eligible to file reports under Part 4 of NI 62-103 in respect of the Issuer.

Item 4 – Certification

I, as the eligible institutional investor, certify, or I, as the agent filing the report on behalf of the eligible institutional investor, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Dated this 13th day of December, 2023.

Sprott Resource Lending Corp.

By: “Thomas W. Ulrich”

Thomas W. Ulrich

Authorized Signatory

Resource Capital Investment Corp.

By: “Thomas W. Ulrich”

Thomas W. Ulrich

Authorized Signatory