



Suite 1507 - 1030 West Georgia Street
Vancouver, British Columbia V6E 2Y3
www.southstarbatterymetals.com

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the “**Meeting**”) of the shareholders of South Star Battery Metals Corp. (the “**Company**”) will be held on **October 17, 2023** at 10:00 a.m. (PST) at Suite 1507, 1030 West Georgia St., Vancouver, British Columbia, V6E 2Y3 for the following purposes:

1. to receive the annual financial statements of the Company for its fiscal year ended December 31, 2022, together with the report of the auditor thereon;
2. to fix the number of directors of the Company at six (6);
3. to elect directors of the Company for the ensuing year;
4. to appoint MNP LLP as auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to authorize and approve the continuation of the Company’s stock option plan, as more particularly described in the accompanying information circular (the “**Information Circular**”); and
6. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this notice of Meeting is the Information Circular, a form of proxy (“**Proxy**”) or voting instruction form (“**VIF**”), and a request card for use by shareholders who wish to receive the Company’s interim and/or annual financial statements. The Information Circular includes more detailed information relating to the matters to be considered at the Meeting and forms part of this Notice.

The Board of Directors has fixed the close of business on September 8, 2023 as the record date for determining the shareholders who are entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof.

DATED at Vancouver, British Columbia, this 8th day of September, 2023.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
SOUTH STAR MINING CORP.**

By: “*Richard Pearce Jr.*”

Chief Executive Officer

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.