

Vancouver

November 14, 2024

Name: Nicole Ladeur
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Our File No. 1208777

Toronto

Montréal

VIA SEDAR

Calgary

To: British Columbia Securities Commission (Principal Regulator)

Ottawa

And To: Alberta Securities Commission
Ontario Securities Commission
The Manitoba Securities Commission (“**MB**”)
Financial and Consumer Services Commission (New Brunswick)(“**NB**”)
Office of the Superintendent of Securities, Service Newfoundland and Labrador (“**NFL**”)
Nova Scotia Securities Commission (“**NS**”)
Office of the Superintendent of Securities, Government of Prince Edward Island (“**PEI**”)
Autorité des marchés financiers (Quebec) (“**QC**”)
Financial and Consumer Affairs Authority of Saskatchewan (“**SK**”)
Northwest Territories Securities Office (“**NWT**”)
Nunavut Securities Office (“**NU**”)
Office of the Superintendent of Securities, Yukon Territory (“**YT**”)

New York

Dear Sirs/Mesdames:

Lion One Metals Limited – Recipient Agency Letter

This letter has been provided on behalf of Lion One Metals Limited (the “**Issuer**”) for the purpose of adding MB, NB, NFL, NS, PEI, QC, SK, NWT, NU and YT as additional recipient agency in connection with the following SEDAR+ submission numbers under which this letter is submitted:

1. Annual Information Form for the year ended June 30, 2024 filed on September 30, 2024 under SEDAR+ submission number 06188800;
2. Annual Financial Statements for the years ended June 30, 2024 and 2023 filed under SEDAR+ submission number 06188798;
3. Management Discussion and Analysis for the year ended June 30, 2024 under SEDAR+ submission number 06188799;
4. Interim Financial Statements for the period ended March 31, 2024 and 2023 filed under SEDAR+ submission number 06130951;
5. Management Discussion and Analysis for the period ended March 31, 2024 filed under SEDAR+ submission number 06130952;
6. Management Information Circular dated October 29, 2024 filed on November 5, 2024 under SEDAR+ submission number 06199711;
7. Technical Report filed on June 25, 2024 under SEDAR+ submission number 06149355; and
8. Notice of Intent to Qualify dated January 13, 2020 filed under SEDAR+ submission number 03007157.

If you have any questions regarding the above, please contact the undersigned.

Yours very truly,

(signed) "*Nicole Ladeur*"

Nicole Ladeur
Securities Paralegal