

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

Giyani Metals Corp. ("**Giyani**" or the "**Company**")
2010 Winston Park Drive - Suite 200
Oakville, Ontario L6H 5R7

Item 2. Date of Material Change

The material change took place on September 12, 2024.

Item 3. News Release

On September 12, 2024, a news release in respect of the material change described herein was disseminated via GlobeNewswire and subsequently filed on the Company's profile on SEDAR+.

Item 4. Summary of Material Change

On September 12, 2024, Charles FitzRoy was appointed Chief Executive Officer and President of the Company, replacing Danny Keating.

Item 5.1 Full Description of Material Change

On September 12, 2024, Charles FitzRoy was appointed Chief Executive Officer and President of the Company, replacing Danny Keating.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

The report is not being filed on a confidential basis.

Item 7. Omitted Information

No information has been omitted.

Item 8. Executive Officer

For further information please contact:
Eugene Lee, CFO
+1-289-291-7632

Item 9. Date of Report

September 13, 2024.