



Suite 1507 - 1030 West Georgia Street
Vancouver, British Columbia V6E 2Y3
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NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general and special meeting (the “**Meeting**”) of the shareholders of South Star Battery Metals Corp. (the “**Company**”) will be held on **November 17, 2025**, at 11:00 a.m. (PST) at 1055 West Georgia Street, Suite 1500, Vancouver, BC V6E 4N7 for the following purposes:

1. to receive the annual financial statements of the Company for its fiscal year ended December 31, 2024, together with the report of the auditor thereon;
2. to fix the number of directors of the Company at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint MNP LLP as auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to ratify, confirm and approve the Company’s new 10% “rolling” omnibus plan, as more particularly described in the accompanying information circular;
6. to approve the completion of the creation of a new control person, as more particularly described in the accompanying information circular.; and
7. to transact any other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this notice of Meeting is the Information Circular, a form of proxy (“**Proxy**”) or voting instruction form (“**VIF**”), and a request card for use by shareholders who wish to receive the Company’s interim and/or annual financial statements. The Information Circular includes more detailed information relating to the matters to be considered at the Meeting and forms part of this Notice.

The Board of Directors has fixed the close of business on October 7, 2025, as the record date for determining the shareholders who are entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof.

DATED at Vancouver, British Columbia, this 10th day of October 2025.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
SOUTH STAR BATTERY METALS CORP.**

By: “*Tiago Sampaio Cunha.*”

President, Interim CEO and Director

These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.