

FORTRESS TECHNOLOGIES INC.

320 – 638 Broughton Street
Vancouver, British Columbia V6G 3K3

November 22, 2021

To: Shareholders of Fortress Technologies Inc.
(the “**Corporation**”)

And To: TSX Venture Exchange
(the “**Exchange**”)

And To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
(the “**Regulators**”)

Pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* adopted by Canadian Securities Administrators regarding, amongst other matters, the change of auditor of a reporting issuer, we are writing to advise you of certain developments regarding the Corporation's auditors.

The Corporation's current auditors, Dale Matheson Carr-Hilton LaBonte LLP (“**DMCL**”), have resigned effective November 16th, 2021. Kingston Ross Pasnak LLP have been appointed as auditors of the Corporation.

According to the provisions of National Instrument 51-102 - *Continuous Disclosure Obligations* adopted by Canadian Securities Administrators, we wish to advise you that for audits conducted in the past two fiscal years of the Corporation, and in the period to the date of this notice, there have been no reservations in the audit opinions and no "reportable events" as defined in National Instrument 51-102 - *Continuous Disclosure Obligations*.

The decision of management to nominate Kingston Ross Pasnak LLP, for appointment as auditors of the Corporation was approved by the audit committee of the Corporation comprised of David Jaques (Chair), Roy Sebag, and Marcus Dent.

As required by National Instrument 51-102 - *Continuous Disclosure Obligations*, attached to this letter please find the comments of Kingston Ross Pasnak LLP, and the comments of DMCL.

Yours very truly,

FORTRESS TECHNOLOGIES INC.

/s/ Drew Armstrong

Drew Armstrong
President & Chief Operating Officer