

September 6, 2023

TO: BRITISH COLUMBIA SECURITIES COMMISSION

**AND TO: ALBERTA SECURITIES COMMISSION
FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN
MANITOBA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
QUÉBEC AUTORITÉ DES MARCHES FINANCIERS
FINANCIAL AND CONSUMER SERVICES COMMISSION (NEW BRUNSWICK)
NOVA SCOTIA SECURITIES COMMISSION
OFFICE OF THE SUPERINTENDENT OF SECURITIES (PRINCE EDWARD ISLAND)
OFFICE OF THE SUPERINTENDENT OF SECURITIES (NEWFOUNDLAND AND LABRADOR)
OFFICE OF THE YUKON SUPERINTENDENT OF SECURITIES
OFFICE OF THE SUPERINTENDENT OF SECURITIES (NORTHWEST TERRITORIES)
OFFICE OF THE SUPERINTENDENT OF SECURITIES (NUNAVUT)**

AND TO: CATHEDRA BITCOIN INC. (THE "CORPORATION")

RE: Short form base shelf prospectus dated September 6, 2023 (the "Final Base Shelf Prospectus") of the Corporation

We refer you to the Final Base Shelf Prospectus, which is being filed by the Corporation with the securities regulatory authorities in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Yukon, the Northwest Territories, and Nunavut.

We, as counsel to the Company, hereby consent to the use of and references to our firm name, as set forth under the heading "Legal Matters" (collectively, the "**Statements**").

We confirm that we have read the Final Base Shelf Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein or that is within our knowledge as a result of the services we performed in connection with the Statements.

Yours very truly,

PETERSON McVICAR LLP

/s/ "Peterson McVicar LLP"

Per:
Peterson McVicar LLP