

**NOTICE OF ANNUAL GENERAL MEETING
OF THE SHAREHOLDERS OF
PANTERA SILVER CORP.**

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders of Pantera Silver Corp. (hereinafter called the "Company"), will be held at Suite 400 – 725 Granville Street in the City of Vancouver, Province of British Columbia, on the 15th day of December, 2021, at the hour of 9:00 a.m. (local time) for the purpose of:

1. To receive and consider the report of the directors;
2. To receive the Company's audited financial statements for the financial years ended May 31, 2021 and 2020 and the auditor's reports thereon;
3. To appoint auditors for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
4. To fix the number of directors for the ensuing year at three (3) and to elect directors for the ensuing year;
5. To approve and adopt, with or without modification, by ordinary resolution, the Company's 2019 stock option plan as the Company's 2021 stock option plan (the "Plan"); and
6. To transact such further and other business as may be properly brought before the meeting or any adjournment or postponement thereof.

Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of instruction of Proxy and to return it to Olympia Trust Company, 1900 – 925 W. Georgia Street, Vancouver, BC V6C 3L2, not less than 48 hours (exclusive of Saturdays and Holidays) before the Meeting on December 15, 2021.

DATED at Vancouver, British Columbia, this 15th day of November, 2021

BY ORDER OF THE BOARD

"Jay Roberge"

Jay Roberge, CEO and Director