

Pantera Silver Corp.
1201 – 1166 Alberni Street
Vancouver, BC
V6E 3Z3

CHANGE OF AUDITOR NOTICE

TO: Alberta Securities Commission
British Columbia Securities Commission

AND TO: Charlton & Company, Chartered Professional Accountant

AND TO: Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants

TAKE NOTICE THAT effective September 23, 2021, Charlton & Company, Chartered Professional Accountant, the current auditor of Pantera Silver Corp. (the “Company”), resigned as auditor of the Company at its own initiative. The Company has filled the vacancy by appointing Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as auditor of the Company to audit the financial statements of the Company, commencing with the financial year ending May 31, 2021.

The Company gives the following notice in accordance with National Instrument 51-102 - *Continuous Disclosure Obligations* (“NI 51-102”):

1. No auditor’s report of Charlton & Company contained in the annual consolidated financial statements of the Company for the fiscal year immediately preceding the date of this notice (May 31, 2020) or for any period subsequent to the most recently completed period for which an audit report was issued, contained a modified opinion.
2. The resignation of Charlton & Company and the appointment of Dale Matheson Carr-Hilton Labonte LLP, as auditors of the Company, was considered by the Audit Committee and approved by the Board of Directors of the Company.
3. In the Company’s opinion, no “reportable events” (as defined in NI 51-102) occurred.

Dated as of September 23, 2021.

PANTERA SILVER CORP.

Per: “Jay Roberge”
Name: Jay Roberge
Title: Chief Executive Officer