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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

September 23, 2021

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**RE: Pantera Silver Corp. (formerly Red Oak Mining Corp.) (the “Company”)
Notice of Change of Auditor**

In accordance with Section 4.11 of National Instrument 51-102, we have reviewed the Company’s Notice of Change of Auditor dated September 23, 2021 (the “Notice”), and based on our knowledge of the information at the time, we agree with the information contained in the Notice.

We understand that the Notice, this letter and a similar letter from the successor auditor will be provided to the shareholders of the Company and will be filed on SEDAR.

Yours truly,

Charlton & Company

CHARTERED PROFESSIONAL ACCOUNTANTS