

May 11<sup>th</sup>, 2017

British Columbia Securities Commission  
P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, B.C. V7Y 1L2

Alberta Securities Commission  
4th Floor, 300 – 5th Avenue S.W.  
Calgary, Alberta, T2P 3C4

Ontario Securities Commission  
Suite 1903, Box 5520 Queen Street West  
Toronto, Ontario M5H 3S8

Nova Scotia Securities Commission  
2<sup>nd</sup> Floor, Joseph Howe Building  
1690 Hollis Street  
Halifax, Nova Scotia B3J 3J9

Dear Sirs/Mesdames:

Re: Notice of Change of Auditors for Grosvenor Resource Corporation (the “Company”)

Pursuant to National Instrument 51-102, the Company hereby provides change of auditor notice as follows:

- Davidson & Company of Vancouver, BC resigned as the Company’s auditor, at the Company’s request, on May 10, 2017
- On May 10, 2017, the Company appointed KPMG of Vancouver, BC to fill the vacancy created by the resignation of Davidson & Company, and to hold such position until the close of the next annual meeting of shareholders of the Company.
- The resignation of Davidson & Company and the appointment of KPMG was considered and approved by the Board of Directors of the Company.
- There were no modifications of opinion by Former Auditor in the Auditor’s Reports of the two most recently completed fiscal years ended August 31, 2016 and August 31, 2015.
- The Board of Directors of the Company is of the opinion that there were no “reportable events” as defined by National Instrument 51-102, which occurred in connection with the

audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an Auditor's Report was issued.

Dated at the City of Vancouver, in the Province of British Columbia, this 11<sup>th</sup> day of May, 2017.

Yours very truly,

A handwritten signature in black ink, appearing to read 'Ian Rozier', with a stylized flourish extending from the end of the name.

Ian Rozier, CEO  
Grosvenor Resource Corporation