

PANTERA SILVER CORP.
NOTICE OF CHANGE OF AUDITOR

On June 13, 2024, at the request of Pantera Silver Corp. (the “Company”), DMCL Chartered Professional Accountants, of Vancouver, British Columbia, the auditor (“Former Auditor”) of the Company, resigned as auditor; and on June 13, 2024 Charlton & Company, Chartered Professional Accountants, of Vancouver, British Columbia, were appointed as the successor auditor (the “Successor Auditor”) of the Company.

The Board of Directors of the Company considered and approved the acceptance of the resignation of the Former Auditor and the appointment of the Successor Auditor.

None of the Former Auditor’s reports on any of the Corporation’s financial statements relating to the Corporation’s financial periods commencing September 2021 contained any reservations.

There have been no “reportable events” (as defined in Section 4.11 of National Instrument 51-102 of the Canadian securities regulatory authorities) in respect of the Corporation.

Dated at Vancouver, British Columbia the 19th day of June, 2024

PANTERA SILVER CORP.

Per: 

CEO, Director