



DALE MATHESON CARR-HILTON LABONTE LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS

June 19, 2024

BRITISH COLUMBIA SECURITIES COMMISSION	TSX VENTURE EXCHANGE
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ALBERTA SECURITIES COMMISSION
Suite 600, 250-5 <sup>th</sup> Street S.W.
Calgary, Alberta T2P 0R4

Dear Sirs:

**Re: Pantera Silver Corp. (the "Company")**  
**Notice Pursuant to National Instrument 51-102 - Change of Auditor**

As required by the National Instrument 51-102 and in connection with our resignation as auditor at the request of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated June 19, 2024 and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

DALE MATHESON CARR-HILTON LABONTE LLP  
CHARTERED PROFESSIONAL ACCOUNTANTS

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