



**June 13, 2024**

British Columbia Securities Commission  
701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

**Re: Notice of Change of Auditors for Pantera Silver Corp. ("the Company")**

---

In accordance with National Instrument 51-102, we have read the Company's Change of Auditor Notice dated June 13, 2024 and agree with the information contained therein, based upon our knowledge of the information at this date.

Should you require clarification or further information, please do not hesitate to contact the writer.

Yours very truly,

A handwritten signature in dark blue ink that reads "Charlton + Company".

**CHARLTON & COMPANY**  
Chartered Professional Accountants

Vancouver, BC

