



DALE MATHESON CARR-HILTON LABONTE LLP  
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August 28, 2018

**TSX Venture Exchange**  
650 West Georgia Street  
Vancouver, BC  
V6B 4N9

**BC Securities Commission**  
701 West Georgia Street  
Vancouver, BC  
V7Y 1L2

Dear Sirs/Mesdames:

**Re: Connaught Ventures Inc.**

We refer to the prospectus of Connaught Ventures Inc. (the "Company") dated August 28, 2018 to the sale and issue of up to 2,000,000 common shares of the Company at a price of \$0.10 per common share.

We have reported to the directors of the Company on the following financial statements in the prospectus:

- Statement of financial position as at July 31, 2018;
- Statement of shareholders' equity and cash flows for the period from April 3, 2018 (date of incorporation) to July 31, 2018 and a summary of significant accounting policies and other explanatory information

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**PARTNERSHIP OF:**

**VANCOUVER** Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Reginald J. LaBonte Ltd. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**WHITE ROCK** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Fraser G. Ross, Ltd. Brian A. Shaw Inc.