



VIA ELECTRONIC TRANSMISSION

July 23, 2020

TO: ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: CONQUEST RESOURCES LIMITED

Confirmation of Notice of Record and Meeting Dates -

AMENDED

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

- | | |
|---|--------------------|
| 1. ISIN | CA2082871021 |
| CUSIP | 208287102 |
| 2. Date fixed for Meeting | August 31, 2020 |
| 3. Record Date for Notice | July 24, 2020 |
| 4. Record Date for Voting | July 24, 2020 |
| 5. Beneficial Ownership Determination Date | July 24, 2020 |
| 6. Classes or Series of Securities that entitle the Holder to Receive Notice of the Meeting | COMMON |
| 7. Classes or Series of Securities that entitle the Holder to Vote at the Meeting | COMMON |
| 8. Business to be conducted at the meeting | Annual and Special |
| 9. Notice and Access | |
| a. Registered Shareholders | NO |
| b. Beneficial Holders | NO |
| Stratification Level | Not Applicable |
| 10. Issuer paying for delivery to Objecting Beneficial Owners | NO |

Yours truly,
CONQUEST RESOURCES LIMITED

"signed"
John F. Kearney
Chairman and Chief Executive

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