



## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that an Annual and Special Meeting (the “**Meeting**”) of the shareholders of Conquest Resources Limited (“**Conquest**” or the “**Corporation**”) will be held to be held as a virtual meeting, which will be conducted via live webcast on Wednesday, June 15, 2022 at 2:00 PM (Toronto time) for the following purposes:

1. to receive the report of the Directors and the financial statements of the Corporation for the financial year ended December 31, 2021, together with the report of the auditor thereon;
2. to elect Directors;
3. to appoint auditor for the ensuing year and upon the advice and recommendation of the Audit Committee to authorize the Directors to fix their remuneration;
4. to consider and, if thought advisable, to approve an ordinary resolution ratifying the Corporation’s existing Stock Option Plan, as more particularly set forth in the accompanying Circular; and,
5. to transact such further and other business as may properly come before the Meeting or any adjournment thereof.

### IMPORTANT

**ATTENDING THE ANNUAL MEETING** The Annual Meeting will be a virtual format conducted solely online via live webcast to provide a safe and widely accessible experience for our shareholders and employees.

In order to attend the Meeting virtually, shareholders are required to log in to Web Link: <http://momentum.adobeconnect.com/conquest2022/> at least fifteen (15) minutes prior to the start of the Meeting. You may also log on to the Annual Meeting by dialing (+1) 416 764 8658 or toll-free in North America (+1) 888 886 7786.

### NO VOTES WILL BE ACCEPTED AT THE MEETING.

The Management Information Circular (the “**Circular**”) has been prepared to help you make an informed decision on the matters to be voted on at the Meeting. Please review the Circular carefully before voting.

Shareholders are encouraged to complete, date, sign, and return the enclosed Proxy in accordance with the instructions set out in the Proxy and the Circular.

**DATED** at Toronto, Canada as of May 6, 2022

### BY ORDER OF THE BOARD OF DIRECTORS

John F. Kearney  
*Chairman*