



Pender Growth Fund Inc.
1066 West Hastings Street, Suite 1640
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BY SEDAR

April 13, 2017

To: TSX Venture
Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs:

Re: Pender Growth Fund Inc. - Annual Meeting – June 19, 2017

We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

Meeting Type:	Annual Meeting
Meeting Date & Time:	June 19, 2017 at 10:00 a.m.
Meeting Location:	2600 - 1066 West Hastings St. Vancouver, BC
Security Description of Voting Issue:	Class C Shares
CUSIP Number:	70671Q103
Record Date for Notice of Meeting:	May 11, 2017
Record Date for Voting (if applicable):	May 11, 2017
Beneficial ownership determination date:	May 11, 2017
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours truly,

PENDER GROWTH FUND INC.

Kelvin Kwong

Kelvin Kwong, Chief Financial Officer

cc: CIBC Mellon - by e-mail
cc: KPMG – by e-mail