



Pender Growth Fund Inc.
1066 West Hastings Street, Suite 1640
Vancouver, BC V6E 3X1

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BY SEDAR

May 30, 2018

Dear Sirs:

Re: Pender Growth Fund Inc. - Special Meeting – August 1, 2018

We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

Meeting Type:	Special
Meeting Date & Time:	August 1, 2018 at 10:00 a.m.
Meeting Location:	Suite 2600-1066 W Hastings Street Vancouver, BC V6E 3X1
Security Description of Voting Issue:	Class C Shares
CUSIP Number:	70671Q103
Record Date for Notice of Meeting:	June 26, 2018
Record Date for Voting (if applicable):	June 26, 2018
Beneficial ownership determination date:	June 26, 2018
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours truly,

PENDER GROWTH FUND INC.

“David Barr”

David Barr, Chief Executive Officer

cc: AST Trust Company - by e-mail