



**Pender Growth Fund Inc.**  
1066 West Hastings Street, Suite 1640  
Vancouver, BC V6E 3X1

Tel: 604 688-1511  
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www.penderfund.com

**BY SEDAR**

May 23, 2019

Dear Sirs:

**Re: Pender Growth Fund Inc. – Annual General and Special Meeting – July 24, 2019**

We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

Meeting Type:	Annual General and Special
Meeting Date & Time:	<b>July 24, 2019 at 10:00 a.m.</b>
Meeting Location:	Suite 2500-666 Burrard Street Vancouver, BC V6C 2X8
Security Description of Voting Issue:	Class C Shares
CUSIP Number:	70671Q103
Record Date for Notice of Meeting:	June 17, 2019
Record Date for Voting (if applicable):	June 17, 2019
Beneficial ownership determination date:	June 17, 2019
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours truly,

PENDER GROWTH FUND INC.

*"Gina Jones"*

Gina Jones, Chief Financial Officer

cc: AST Trust Company - by e-mail