



Suite 1830 - 1066 West Hastings Street  
Vancouver BC V6E 3X2  
www.pendergrowthfund.com  
1 (866) 377-4743

**BY SEDAR**

May 8, 2023

Dear Sirs:

**Re: Pender Growth Fund Inc. – Annual General Meeting – June 27, 2023**

We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

Meeting Type:	Annual General
Meeting Date:	<b>June 27, 2023</b>
Meeting Location (if available):	Vancouver, BC
Security Description of Voting Issue:	Class C Shares
CUSIP Number:	70671Q103
Record Date for Notice of Meeting:	May 18, 2023
Record Date for Voting (if applicable):	May 18, 2023
Beneficial ownership determination date:	May 18, 2023
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours truly,

PENDER GROWTH FUND INC.

*"Tony Rautava"*

Tony Rautava, Corporate Secretary

cc: TSX Trust Company - by e-mail