



Suite 1830 - 1066 West Hastings Street
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1 (866) 377-4743

BY SEDAR+

April 30, 2024

Dear Sirs:

Re: Pender Growth Fund Inc. – Annual General Meeting – June 25, 2024

We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

Meeting Type:	Annual General
Meeting Date:	June 25, 2024
Meeting Location (if available):	Vancouver, BC
Security Description of Voting Issue:	Class C Shares
CUSIP Number:	70671Q103
Record Date for Notice of Meeting:	May 21, 2024
Record Date for Voting (if applicable):	May 21, 2024
Beneficial ownership determination date:	May 21, 2024
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours truly,

PENDER GROWTH FUND INC.

"Tony Rautava"

Tony Rautava, Corporate Secretary

cc: TSX Trust Company - by e-mail