



Suite 1830 - 1066 West Hastings Street
Vancouver BC V6E 3X2
www.pendergrowthfund.com
1 (866) 377-4743

BY SEDAR+

April 25, 2025

Dear Sirs:

Re: Pender Growth Fund Inc. – Annual General Meeting – June 24, 2025

We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

Meeting Type:	Annual General
Meeting Date:	June 24, 2025
Meeting Location (if available):	Vancouver, BC
Security Description of Voting Issue:	Class C Shares
CUSIP Number:	70671Q103
Record Date for Notice of Meeting:	May 21, 2025
Record Date for Voting (if applicable):	May 21, 2025
Beneficial ownership determination date:	May 21, 2025
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	No
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours truly,

PENDER GROWTH FUND INC.

"Tony Rautava"

Tony Rautava, Corporate Secretary

cc: TSX Trust Company - by e-mail