

September 15, 2022

Alberta Securities Commission  
Ontario Securities Commission  
British Columbia Securities Commission

Dear Sirs and Mesdames:

**Re: Auka Capital Corp. (the “Company”) – Submission #597653  
Capital Pool Company – Initial Public Offering and Listing Application  
SEDAR Project #03400303**

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We refer to the (final) prospectus of the Company dated September 15, 2022 (the "**Prospectus**") relating to the public offering of common shares in the capital of the Company.

We hereby consent to the use of our firm name in the Prospectus on the cover page and under the heading "Relationship Between Corporation and Professional Persons" and "Eligibility for Investment" and to the reference to our opinion in the Prospectus under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinion.

This is a consent contemplated by section 10.1 of National Instrument 41-101 - *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Sincerely,

**GOWLING WLG (CANADA) LLP**

“Gowling WLG (Canada) LLP” (signed)