

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1            Name and Address of Company**

Smooth Rock Ventures Corp. (the “Company”)  
Suite 820, 1130 West Pender Street  
Vancouver, British Columbia  
Canada V6E 4A4

**Item 2            Date of Material Change**

April 4, 2022

**Item 3            News Release**

The Company disseminated a news release announcing the material change described herein through the news dissemination services of Newsfile Corp. on April 4, 2022, and a copy was subsequently filed on SEDAR.

**Item 4            Summary of Material Change**

The Company announced the appointment of Christos Doulis, CFA, as President, Chief Executive Officer and a director of the Company effective immediately. The Company also announced it has granted 1,000,000 incentive stock options, each exercisable into a common share at a price of \$0.13 for a period of five years, to certain officers, directors, and consultants of the Company.

**Item 5            Full Description of Material Change**

**5.1                Full Description of Material Change**

The Company announced the appointment of Christos Doulis, CFA as President, Chief Executive Officer and a director of the Company effective immediately.

Mr. Doulis has over 25 years of experience in the metals and mining space having held senior positions in mining equity research, investment banking and in industry. He was an award-winning research analyst at Stonecap Securities and PI Financial from 2010 to 2016. Prior to that he was a partner at Gryphon Partners as well as VP Investment Banking (Mining) at TD Securities. Most recently, Mr. Doulis served as a consultant and in a contract CEO capacity for several exploration companies focused in Western Newfoundland and Nevada. He holds a Bachelor of Arts in economics from Queen’s University and is a CFA charter holder.

Mr. Doulis replaces Alan Day as President and Chief Executive Officer. Mr. Day will move to Vice President of Exploration and remain a director of the Company.

In addition, the Company announced it has granted 1,000,000 incentive stock options to certain officers, directors, and consultants of the Company to purchase up to a total of 1,000,000 common shares of the Company at a price of \$0.13 per common share for a period of five years. The stock options are subject to the terms of the Company's stock option plan and the approval of the TSX Venture Exchange.

**5.2                Disclosure for Restructuring Transactions**

Not applicable

**Item 6      Reliance on subsection 7.1(2) of National Instrument 51-102**

The report is not being filed on a confidential basis.

**Item 7      Omitted Information**

There are no significant facts required to be disclosed herein which have been omitted.

**Item 8      Executive Officer**

For further information, please contact Chris Hobbs, Chief Financial Officer and Director of the Company, at (888) 909-5548.

**Item 9      Date of Report**

April 4, 2022