

FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, EDWARD LOW, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) [Signature]
Name: EDWARD LOW
Title: CFO

June 28, 2018
Date:

Reporting Issuer Name:

PAN ANDERSON MINERALS CORP.

End date of previous financial year:

February 28, 2018

Type of Reporting Issuer:

☒ Class 1 reporting issuer

☐ Class 3B reporting issuer

Highest Trading Marketplace:

TSX.V

(refer to the definition of "highest trading marketplace" under OSC Rule 13-502 Fees)

Market value of listed or quoted equity securities:

(in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 Fees)

Equity Symbol

PAD

1st Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/03/17 to 31/05/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.08 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

31095052 (ii)

Market value of class or series

(i) x (ii) \$ 2487609 (A)

2nd Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/06/17 to 31/08/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.05 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

31,095,052 (iv)

Market value of class or series

(iii) x (iv) \$ 1554753 (B)

3rd Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/09/17 to 30/11/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.03 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

34,542,552 (vi)

Market value of class or series

(v) x (vi) \$ 1036277 (C)

4th Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/12/17 to 28/02/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.06
~~34,542,552~~ (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

34,542,552 (viii)

Market value of class or series

(vii) x (viii) \$ 2072,553 (D)

5th Specified Trading Period (dd/mm/yy)

(if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

 to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ (ix)

Number of securities in the class or series of such

 (x)

Market value of class or series

\$ 1787 797 (1)

§ _____ (2)

\$ 1787,797

§ 870

§ _____

890-