



NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

Mason Resources Inc. ("**Mason Resources**" or the "**Company**") will hold its Annual General Meeting of Shareholders virtually by teleconference on Tuesday, December 19, 2023 at 10:00 a.m. (EST) (the "**Meeting**"), The Company will use the notice and access process for delivery of the Management Information Circular (the "**Circular**") to registered and non-objecting beneficial shareholders. The use of this technological alternative for delivery of meeting materials is more environmentally sustainable, will help reduce paper waste and save our trees.

Mason Resources will be conducting a virtual Meeting. **Shareholders will not be able to attend the Meeting physically.** At the Meeting, registered shareholders, non-registered (or beneficial) shareholders, and their duly appointed proxyholders will be able to participate, ask questions, and vote. Non-registered shareholders must carefully follow the procedures set out in the Circular in order to vote at the Meeting. Non-registered shareholders who do not follow the procedures set out in the Circular will nonetheless be able to attend the teleconference of the Meeting but will not be able to ask questions or vote.

This notification contains information on how to access the Circular electronically or obtain a paper copy, as well as information on voting your shares using the form of proxy or voting instruction form enclosed with this notification.

MEETING DETAILS:

Please join the Meeting 5-10 minutes prior to scheduled start time. When prompted, provide the Conference ID. Dial-in particulars are as follows:

North American Toll-Free Dial-in Number:	+1 888-886-7786
Toll Dial-in Number:	+1 416-764-8658
Conference ID:	50937690

The record date for the Virtual Meeting is October 30, 2023. In addition to receiving the audited consolidated financial statements of the Company for the year ended June 30, 2023 and the auditor's report on those statements, the following items of business are scheduled to be voted on at the Meeting:

1. electing the Company's board of directors for the ensuing year;
2. appointing PricewaterhouseCoopers LLP as auditor for the ensuing year and to authorize the directors to fix the auditor's remuneration;
3. to consider and, if deemed advisable, approve the adoption of a new rolling stock option plan for the Company which is set forth in Schedule "A" to the management information circular (the "**Circular**"); and
4. other items of business that may be properly brought before the Meeting.

For detailed information regarding each of the above matters, please refer to the section of the Circular titled "Business of the Meeting". **Mason Resources urges shareholders to review the Circular prior to voting.**

ACCESSING MEETING MATERIALS ONLINE

The Circular, as well as the Company's audited annual financial statements and related management's discussion and analysis for the year ended June 30, 2023 (the "**Meeting Materials**") can be viewed

online at Mason Resources' website at <https://www.masonresourcesinc.com/annualmeeting2023/> or on SEDAR+ at www.sedarplus.ca under Mason Resources' profile.

REQUESTING PRINTED COPIES OF MEETING MATERIALS

Beneficial shareholders may request printed copies of the Meeting Materials to be sent by mail at no cost for up to one year from the date this Circular is filed on SEDAR+. Requests for printed materials may be made by calling toll-free in North American at 1-888-281-9937 or outside North American at 647-805-9493. To receive a copy of the Meeting Materials in advance of the proxy deposit date and the Meeting date, please allow at least ten business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting information form.

VOTING PROCESS FOR REGISTERED HOLDERS

Registered shareholders will have received a form of proxy with this notification. You may vote online, by email, by fax or by mail. To vote online, go to www.voteproxyonline.com and follow the instructions on the screen. You will need to enter your 12-digit control number. To vote by email, complete the form of proxy and send it to tsxtrustproxyvoting@tmx.com. To vote by fax, complete the form of proxy and send to fax no. 416-595-9593, or to vote by regular mail please send your completed form of proxy to the address noted below:

TSX Trust Company
Attention: Proxy Department
Suite 301 - 100 Adelaide Street West
Toronto, Ontario M5H 4H1

Please refer to your form of proxy or the Voting Information section within the Circular for more information.

The deadline for receiving executed forms of proxy or submitting your proxy is 10:00 am (EST) on December 15, 2023, or no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of any adjournment or postponement of the Meeting. Late proxies may be accepted or rejected by the Chairman of the Meeting, in his or her discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

VOTING PROCESS FOR NON-REGISTERED HOLDERS

Non-registered non-objecting beneficial shareholders will have received a voting instruction form or form of proxy signed by your intermediary. You should carefully follow the instructions of your intermediary, including those regarding when and where the completed proxy or voting instruction form is to be delivered or otherwise submitted. You may also refer to the Voting Information section within the Circular for more information. Non-registered (beneficial) shareholders who have not duly appointed themselves as proxyholder and other interested parties will be able to attend the Meeting but will not be able to vote or ask questions.

Shareholders with questions about notice and access can call the Company toll-free in North America at 1-888-281-9937 or outside of North America at 647-805-9493.

Dated at Toronto, Ontario this 8th day of November 2023.

By Order of the Board of Directors

(signed) "Peter Damouni"

Peter Damouni
President and CEO