



December 15, 2022

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: NEO Battery Materials Ltd. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General and Special Meeting
Meeting Date:	February 21, 2023
Record Date for Notice of Meeting:	January 10, 2023
Record Date for Voting (if applicable):	January 10, 2023
Beneficial Ownership Determination Date:	January 10, 2023
Class of Securities Entitled to Vote:	Common
ISIN:	CA62908A1003
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company
as agent for NEO Battery Materials Ltd.**