

FORM 13-501F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, ROB KLENK, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) Rob Klenk

Name: Rob Klenk

Date: Oct 29 2018

Title: CEO, DIRECTOR

Reporting Issuer Name: Jazz Resources

End date of previous financial year: June 30, 2018

Type of Reporting Issuer: Class 1 Reporting Issuer Class 3B Reporting Issuer

Highest Trading Marketplace: TSX Venture

Market value of listed or quoted equity securities:

Equity Symbol JZR

1st Specified Trading Period

July 1 2017 to Sept June 30, 2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ ~~0.08~~ 0.12 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 19,151,605 (ii)

Market value of class or series (i) x (ii) \$ 2.4 million (A)

2nd Specified Trading Period

Oct 1 2017 to Dec 31 2017
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.08 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 19,151,605 (iv)

Market value of class or series (iii) x (iv) \$ 1.6 million (B)

3rd Specified Trading Period

Jan 1 2018 to Mar 31 2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.08 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 19,151,605 (vi)

Market value of class or series (v) x (vi) \$ 1.6 million (C)

4th Specified Trading Period

April 1 2018 to June 30, 2018
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.04 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

19,151,605 (viii)

Market value of class or series

(vii) x (viii) \$ 800,000 (D)

5th Specified Trading Period

_____ to _____
(DD/MM/YY) (DD/MM/YY)

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____ (ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

19,151,605 (x)

Market value of class or series

(ix) x (x) \$ _____ (E)

Average Market Value of Class or Series

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ _____ (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities

\$ _____ (2)

(Provide details of how value was determined)

Capitalization for the previous financial year

(1) + (2) \$ 1.6 million

Participation Fee

\$ 400.00

Late Fee, if applicable

\$ _____

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 400.00